

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

IN RE:

OLDCO, LLC, SUCCESSOR BY MERGER
TO COLTEC INDUSTRIES INC,

Debtor.

Case No. 17-BK-30140

Chapter 11

[Joint Administration Pending]¹

AFFIDAVIT OF SERVICE

STATE OF CALIFORNIA }
 } ss.:
COUNTY OF LOS ANGELES }

CATHERINE NOWNES-WHITAKER, being duly sworn, deposes and says:

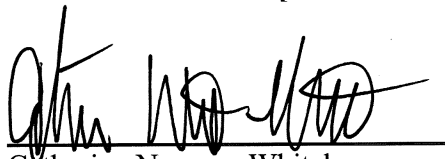
1. I am employed by Rust Consulting/Omni Bankruptcy, located at 5955 DeSoto Avenue, Suite 100, Woodland Hills, CA 91367. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 30, 2017, I caused the following to be served (i) via e-mail service to the parties listed in **Exhibit A** and (ii) via overnight for next-day delivery service, in secure, separate, postage pre-paid envelopes, to the persons listed on the annexed **Exhibit B**:
 - **Notice of Proposed Agenda of Matters Scheduled for Hearing on Wednesday, February 1, 2017 at 9:30 A.M [Docket No. 23].**
 - **Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 4].**
 - **Joint Motion to Appoint Certain Coltec Asbestos Claimants to the Official Committee of Asbestos Personal Injury Claimants and to Authorize the Expanded Committee to Serve in the Bankruptcy Case of OldCo, LLC [Docket No. 7].**
 - **Debtor's Motion to Appoint Joseph W. Grier, III as Future Asbestos Claimants' Representative [Docket No. 9].**
 - **Debtor's Application for Order Appointing Rust Consulting/Omni Bankruptcy as Claims, Ballot and Notice Agent [Docket No. 12].**
 - **Debtor's Application for Order Authorizing Retention and Employment of Bates White, LLC as Asbestos Claims Consultant [Docket No. 11].**

1. Contemporaneously with filing this notice of proposed agenda, OldCo, LLC moved to have its chapter 11 case jointly administered with the chapter 11 cases of In re Garlock Sealing Technologies LLC (10-BK-31607), In re Garrison Litigation Management Group, Ltd. (10-BK-31608) and In re The Anchor Packing Company (10-BK-31606), with In re Garlock Sealing Technologies LLC serving as the lead case.

- Debtor's Motion for Order Approving (I) Maintenance of Existing Bank Account and Bank Arrangements, (II) Continued Use of Existing Business Forms, (III) Intercompany Transactions, (IV) Limited Waiver of Deposit Guidelines, (V) Investment of Excess Cash, and (VI) Grant of Administrative Expense Priority Status to Post-Petition Intercompany Claims [Docket No. 8].
- Debtor's Motion for Order Waiving Obligations to (I) File Schedules and Statement of Financial Affairs, (II) Appoint an Unsecured Creditors' Committee, (III) File List of Twenty Largest Unsecured Creditors, and (IV) Convene Section 341 Meeting of Creditors [Docket No. 10].
- Debtors' Motion for an Order Establishing Case Management and Notice Procedures in OldCo, LLC's Chapter 11 Case and Single Master Service List in Debtors' Chapter 11 Cases [Docket No. 16].
- Debtor's Motion for Approval of (I) Form of Notice of Commencement of Case, (II) Mailing and Publication Procedures for Notice of Commencement of Case, and (III) Related Relief [Docket No. 19].
- Debtor's Motion to Approve Notice Procedures for Asbestos Claimants [Docket No. 17].
- Debtor's Motion to (I) Fix Bar Date for Certain Coltec Asbestos Claims, (II) Approve Proof of Claim Form and Proposed Procedures for Filing Certain Coltec Asbestos Claims, and (III) Approve Form and Manner of Notice Thereof [Docket No. 20].
- Debtor's Motion to Approve Solicitation and Confirmation Procedures and Schedule for Confirmation of the Joint Plan [Docket No. 18].
- Debtors' *Ex Parte* Motion for Entry of an Order (I) Shortening The Notice Period on First Day Motions Filed by the Debtors, (II) Limiting the Notice on First Day Motions, (III) Scheduling an Expedited Hearing of First Day Motions and (IV) Approving the Form and Manner of Notice on First Day Motions [Docket No. 5].
- Order (I) Shortening the Notice Period on First Day Motions Filed by the Debtors, (II) Limiting the Notice on First Day Motions, (III) Scheduling an Expedited Hearing on First Day Motions, and (IV) Approving the Form and Manner of Notice on First Day Motions [Docket No. 14].
- Notice of Expedited Hearing on First Day Motions [Docket No. 22].
- Debtor's *Ex Parte* Motion to Suspend Entry and Service of Standard Notice of Commencement [Docket No. 6].

- **Order Granting Debtors' Ex Parte Motion for Order Suspending Entry and Service of Standard Notice of Commencement [Docket No. 15].**
- **Declaration of Joseph Wheatley in Support of OldCo, LLC's Chapter 11 Petition and First Day Motions [Docket No. 21].**
- **Notice of Appearance and Request for Notices and Service of Papers [Docket No. 24].**
- **Notice of Appearance and Request for Notices and Service of Papers [Docket No. 25].**
- **Notice of Filing of (I) Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al., and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc, Dated May 20, 2016 (as Modified on June 21, 2016 and July 29, 2016), (II) First Amendment to Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al., and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc, Dated May 20, 2016 (as Modified on June 21, 2016 and July 29, 2016), and (III) Disclosure Statement for Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc [Docket No. 29].**
- **Debtor's Motion to Approve Disclosure Statement for Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc [Docket No. 30]**

Dated: January 30, 2017


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Subscribed and sworn to (or affirmed) before me on this 30th day of January, 2017, by Catherine Nownes-Whitaker, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.


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